

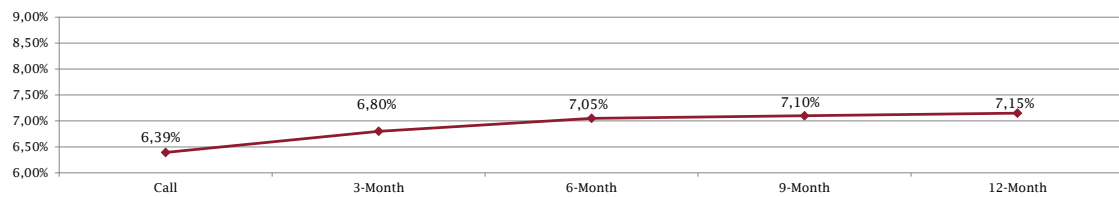
Pointbreak

Weekly Dashboard

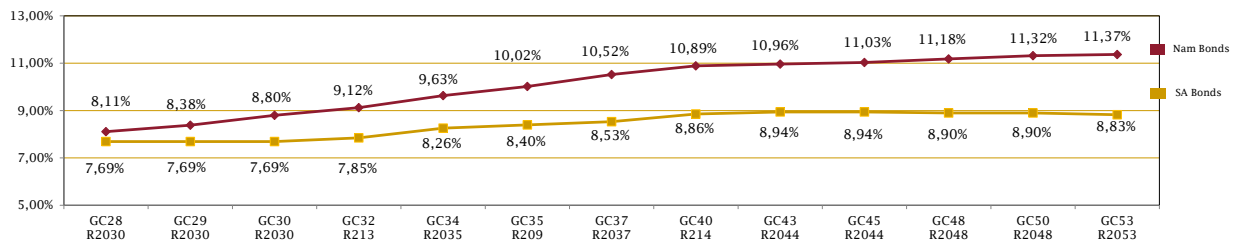
Date: 13 July 2026

Money Market Rates:	Call		3-Month		6-Month		9-Month		12-Month	
	nacm	naca	ytm	naca	ytm	naca	ytm	naca	ytm	naca
Pointbreak Money Market UT	6,21%	6,39%								
Pointbreak Institutional MF	6,59%	6,79%								
Treasury Bills			6,80%	6,98%	7,05%	7,17%	7,10%	7,16%	7,15%	7,15%
Nampost Fixed Deposits			6,45%	6,61%	6,75%	6,86%	6,95%	7,01%	6,91%	6,91%

Pointbreak Risk-Free Yield Curve:



Namibian & South African Bond Yield Curves:



Namibian Fixed Government Bonds:			Namibian Inflation Linked Bonds:			Central Bank Rates:				
Coupon Rates	Coupon Dates		YTM	Coupon Rate	Coupon Dates	Namibia	SA	USA		
GC27	8,00%	15 January (2027),15 July	GI27	4,40%	4,00%	15 April (2027), 15 October	CPI	4,40%	4,50%	4,20%
GC28	8,50%	15 April,15 October (2028)	GI29	4,75%	4,50%	15 January (2029), 15 July	Repo	6,75%	7,00%	3,75%
GC29	9,00%	15 April, 15 October (2029)	GI31	5,05%	5,25%	15 January (2031), 15 July	Prime	10,25%	10,50%	6,75%
GC30	8,00%	15 January(2030),15 July	GI33	5,18%	4,50%	15 April (2033), 15 October				
GC32	9,00%	15 April (2032),15 October	GI36	5,71%	4,80%	15 January (2036), 15 July				
GC34	10,25%	15 April (2034),15 October	GI41	6,04%	5,65%	15 January (2041), 15 July				
GC35	9,50%	15 January, 15 July (2035)	Upcoming Namibian GRN Issuance:			Next Rate Decisions:				
GC37	9,50%	15 January, 15 July (2037)	Tender Dates			Decision Dates				
GC40	9,80%	15 April, 15 October (2040)	Bonds Auction (IRS & ILBs)			SA Reserve Bank			23 July 2026	
GC43	10,00%	15 January, 15 July (2043)	Coupon Payments			Federal Reserve Bank			29 July 2026	
GC45	9,85%	15 January,15 July (2045)	Treasury Bills Auction			Bank of Namibia			12 August 2026	
GC48	10,00%	15 April,15 October (2048)								
GC50	10,25%	15 January,15 July (2050)								
GC53	11,00%	15 April (2053),15 October								

Currencies:	
NAD / USD	16,35
NAD / GBP	21,91
NAD / EUR	18,69
NAD / JPY	0,10
NAD / AUD	11,35
USD / EUR	0,87

Commodities:			
Brent Crude:	USD	79,44	NAD 1 298,69
Gold:	USD	4 053,81	NAD 66 272,09
Platinum:	USD	1 604,34	NAD 26 227,91
Copper:	USD	621,85	NAD 10 166,07
Silver:	USD	58,13	NAD 950,32
Uranium:	USD	85,70	NAD 1 401,03

Indices:			
	Level	Net Change	YTD
NSX Overall	2294	23,97	7,15%
NSX Local	845	0,48	4,62%
JSE ALSI	110355	866,80	-4,73%
S&P 500	7575	31,75	10,66%
NASDAQ	26282	74,72	13,08%

The Week Ahead:

GER: German 12-Month Bubill Auction (Monday)
RSA: Gold Production (YoY) (May) (Tuesday)
USA: Crude Oil Inventories (Wednesday)
RUS: Central Bank reserves (USD) (Thursday)
SGP: Trade Balance (Jun) (Friday)

Current News:

IRN: Oil prices surge 5% after Iran declares Strait of Hormuz closed
USA: Bitcoin falls to \$62.8k as US-Iran tensions batter risk
NLD: Stellantis vehicle shipments rise 10% in the second quarter, led by North America
NOR: Kongsberg shares slip 6% after profit growth falls short on margin, order slowdown
GBR: Prudential placed on Positive Catalyst Watch at JPM on Hong Kong optimism

*Source: IJG, BoN, SARB, RMB Global Markets, Investing.com (Economic Calendar), Fin24, NYTimes, BBC News, CNN