

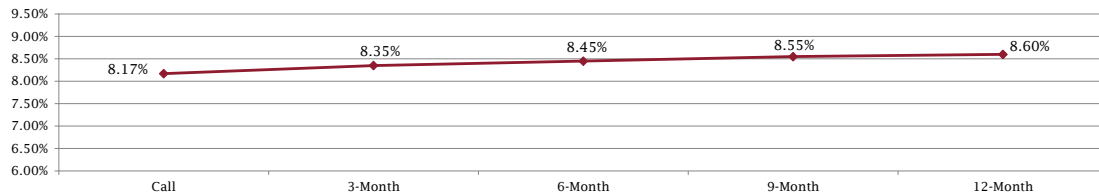
Pointbreak

Weekly Dashboard

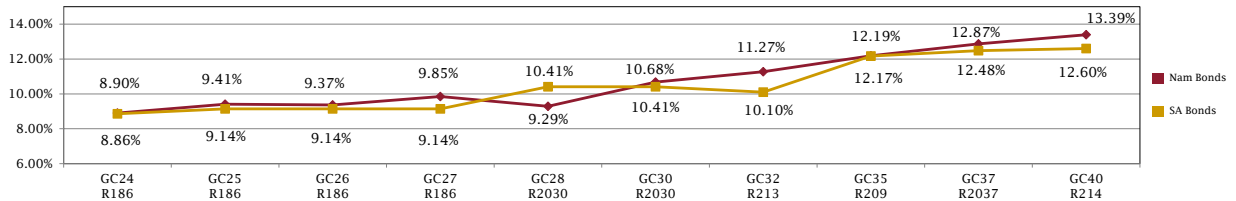
Date: 25 March 2024

Money Market Rates:	Call		3-Month		6-Month		9-Month		12-Month	
	nacm	naca	ytm	naca	ytm	naca	ytm	naca	ytm	naca
Pointbreak Money Market UT	7.88%	8.17%								
Pointbreak Institutional MF	8.18%	8.50%								
Treasury Bills			8.35%	8.62%	8.45%	8.63%	8.55%	8.64%	8.60%	8.60%
Nampost Fixed Deposits			8.00%	8.24%	8.15%	8.32%	8.25%	8.33%	8.40%	8.40%

Pointbreak Risk-Free Yield Curve:



Namibian & South African Bond Yield Curves:



Namibian Fixed Government Bonds:			Namibian Inflation Linked Bonds:			Central Bank Rates:				
	Coupon Rates	Coupon Dates		YTM	Coupon Rate	Coupon Dates		Namibia	SA	USA
GC24	10.50%	15 October (2024),15 April	GI25	3.23%	3.80%	15 July (2025), 15 January	CPI	5.00%	5.60%	3.20%
GC25	10.50%	15 April (2025),15 October	GI27	4.52%	4.00%	15 October (2027), 15 April	Repo	7.75%	8.25%	5.38%
GC26	8.50%	15 April (2026),15 October	GI29	4.85%	4.50%	15 January (2029), 15 July	Prime	11.50%	11.75%	8.50%
GC27	8.00%	15 January (2027),15 July	GI33	5.65%	4.50%	15 April (2033), 15 October				
GC28	8.50%	15 October (2028),15 April	GI36	5.89%	4.80%	15 July (2036), 15 January				
GC30	8.00%	15 January (2030), 15 July	Upcoming Namibian GRN Auctions:			Next Rate Decisions:				
GC32	9.00%	15 April (2032), 15 October				Tender Dates	Decision Dates			
GC35	9.50%	15 July (2035), 15 January	91 day (3 months) Treasury Bill			27 March 2024	SA Reserve Bank		27 March 2024	
GC37	9.50%	15 July (2037), 15 January	182 day (6 months) Treasury Bill			27 March 2024	Bank of Namibia		17 April 2024	
GC40	9.80%	15 October (2040),15 April	273 day (9 months) Treasury Bill			27 March 2024	Federal Reserve Bank		1 May 2024	
GC43	10.00%	15 July (2043),15 January	364 day (12 months) Treasury Bill			27 March 2024				

Currencies:		Commodities:		Indices:				
NAD / USD	18.95	Brent Crude:	USD	85.94				
NAD / GBP	23.89	Gold (USD):	USD	2,169.36	NSX Overall	1531	24.81	-6.29%
NAD / EUR	20.50	Gold (NAD):	NAD	41,109.37	NSX Local	686	2.85	2.12%
NAD / JPY	0.13	Platinum:	USD	903.89	JSE ALSI	73254	834.49	-4.73%
NAD / AUD	12.38	Copper:	USD	403.30	S&P 500	5234	-7.35	9.74%
USD / EUR	0.92	Silver:	USD	24.67				

The Week Ahead:	Current News:
USA: GDP (QoQ) (Q4) (Thursday)	USA: Gold prices rise but pinned below record highs as dollar strength persists
RSA: Holiday - Good Friday (Friday)	JPN: Intervention threat curbs dollar's charge to new high on the yen
NAM: Holiday - Good Friday (Friday)	USA: Bitcoin price: recovers above \$67k with focus on ETF inflows, halving
GBR: Holiday - Good Friday (Friday)	JPN: Oil rises as heightened geopolitical risks exacerbate supply concerns
USA: Holiday - Good Friday (Friday)	USA: Boeing's largest union seeks seat on planemaker's board, FT reports

*Source: IJG, BoN, SARB, RMB Global Markets, Investing.com (Economic Calendar), Fin24, NYTimes, BBC News, CNN