

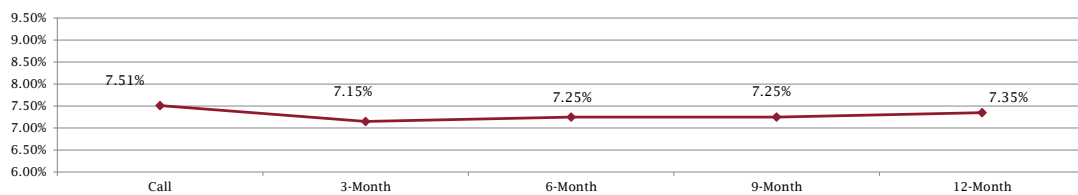
# Pointbreak

Weekly Dashboard

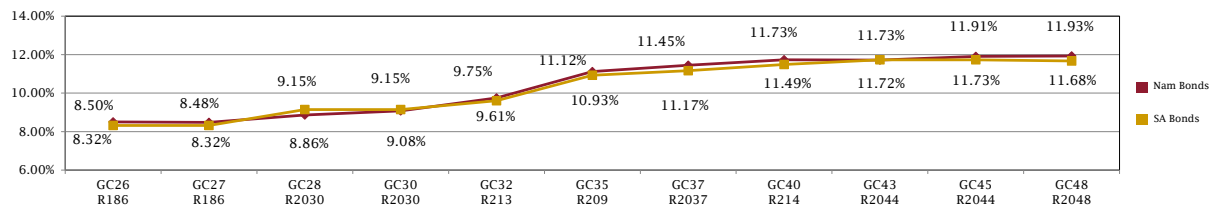
Date: 31 March 2025

| Money Market Rates:         | Call  |       | 3-Month |       | 6-Month |       | 9-Month |       | 12-Month |       |
|-----------------------------|-------|-------|---------|-------|---------|-------|---------|-------|----------|-------|
|                             | nacm  | naca  | ytm     | naca  | ytm     | naca  | ytm     | naca  | ytm      | naca  |
| Pointbreak Money Market UT  | 7.26% | 7.51% |         |       |         |       |         |       |          |       |
| Pointbreak Institutional MF | 7.58% | 7.84% |         |       |         |       |         |       |          |       |
| Treasury Bills              |       |       | 7.15%   | 7.34% | 7.25%   | 7.38% | 7.25%   | 7.31% | 7.35%    | 7.35% |
| Nampost Fixed Deposits      |       |       | 6.60%   | 6.77% | 6.80%   | 6.92% | 7.00%   | 7.06% | 7.15%    | 7.15% |

### Pointbreak Risk-Free Yield Curve:



### Namibian & South African Bond Yield Curves:



### Namibian Fixed Government Bonds:

| Coupon Rates | Coupon Dates                       |
|--------------|------------------------------------|
| GC26         | 8.50% 15 April (2026), 15 October  |
| GC27         | 8.00% 15 January (2027), 15 July   |
| GC28         | 8.50% 15 April, 15 October (2028)  |
| GC30         | 8.00% 15 January (2030), 15 July   |
| GC32         | 9.00% 15 April (2032), 15 October  |
| GC35         | 9.50% 15 January, 15 July (2035)   |
| GC37         | 9.50% 15 January, 15 July (2037)   |
| GC40         | 9.80% 15 April, 15 October (2040)  |
| GC43         | 10.00% 15 January, 15 July (2043)  |
| GC45         | 9.85% 15 January, 15 July (2045)   |
| GC48         | 10.00% 15 April, 15 October (2048) |
| GC50         | 10.25% 15 January, 15 July (2050)  |

### Namibian Inflation Linked Bonds:

|      | YTM   | Coupon Rate | Coupon Dates                |
|------|-------|-------------|-----------------------------|
| GI27 | 4.65  | 4.00%       | 15 April, 15 October (2027) |
| GI29 | 4.79% | 4.50%       | 15 January (2029), 15 July  |
| GI33 | 5.34% | 4.50%       | 15 April (2033), 15 October |
| GI36 | 5.59% | 4.80%       | 15 January, 15 July (2036)  |

### Central Bank Rates:

|       | Namibia | SA     | USA   |
|-------|---------|--------|-------|
| CPI   | 3.39%   | 3.20%  | 2.80% |
| Repo  | 6.75%   | 7.50%  | 4.50% |
| Prime | 10.50%  | 11.00% | 7.50% |

### Upcoming Namibian GRN Auctions:

|                                   | Tender Dates |
|-----------------------------------|--------------|
| 91 day (3 months) Treasury Bill   | 3 April 2025 |
| 182 day (6 months) Treasury Bill  | 3 April 2025 |
| 273 day (9 months) Treasury Bill  | 3 April 2025 |
| 364 day (12 months) Treasury Bill | 3 April 2025 |

### Next Rate Decisions:

|                      | Decision Dates |
|----------------------|----------------|
| Bank of Namibia      | 16 April 2025  |
| Federal Reserve Bank | 7 May 2025     |
| SA Reserve Bank      | 29 May 2025    |

### Currencies:

|           |       |
|-----------|-------|
| NAD / USD | 18.28 |
| NAD / GBP | 23.66 |
| NAD / EUR | 19.79 |
| NAD / JPY | 0.12  |
| NAD / AUD | 11.44 |
| USD / EUR | 0.92  |

### Commodities:

|              |     |           |
|--------------|-----|-----------|
| Brent Crude: | USD | 73.40     |
| Gold (USD):  | USD | 3 112.25  |
| Gold (NAD):  | NAD | 56 891.93 |
| Platinum:    | USD | 988.85    |
| Copper:      | USD | 509.60    |
| Silver:      | USD | 34.38     |

### Indices:

|             | Level | Net Change | YTD    |
|-------------|-------|------------|--------|
| NSX Overall | 1760  | -37.24     | -2.28% |
| NSX Local   | 716   | 0.00       | 3.63%  |
| JSE ALSI    | 89573 | -325.06    | 6.51%  |
| S&P 500     | 5581  | -112.37    | -5.11% |

### The Week Ahead:

EUR: German CPI (MoM) (Mar) (Monday)  
 USA: S&P global manufacturing PMI (Mar) (Tuesday)  
 USA: Crude oil inventories (Wednesday)  
 USA: Initial jobless claims (Thursday)  
 USA: Fed Chair Powell speaks (Friday)

### Current News:

USA: Futures dip, Trump's April 2 tariff plans, gold rises - whats moving markets  
 EUR: European stocks fall on tariffs concerns; Primrk CEO resigns  
 USA: Trump weighs broader, higher tariffs as liberation day approaches - WSJ  
 EUR: European shares hit two-month low as Trump touts sweeping tariffs  
 CHN: China's Zhipu AI launches free AI agent, intensifying domestic tech race

\*Source: IJG, BoN, SARB, RMB Global Markets, Investing.com (Economic Calendar), Fin24, NYTimes, BBC News, CNN